



ASX/MEDIA RELEASE

17 September 2007

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited NTA per share before tax as at 31 August 2007 was \$1.203 per share.

	% Change	31/8/2007	31/7/2007
Net Tangible Asset before tax	1.4%	\$50.154	\$50.868
NTA Backing per share before tax	1.4%	\$1.203	\$1.220
NTA Backing per share after tax		\$1.126	\$1.140

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