



ASX/MEDIA RELEASE

12 May 2006

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited pre-tax NTA per share of Katana Capital Ltd as at 30 April 2006 was \$1.021 per share.

	% Change	30/4/2006	15/4/2006
Net Tangible Asset before tax		\$21.843m	\$21.404m
Pre-tax NTA Backing per share	2.052%	\$1.021	\$1.000

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For more information about Katana Capital Limited, please contact:

Dalton Gooding
Chairman - Katana Capital Ltd
+61 8 9327 1777

Romano Sala Tenna
Investment Manager – Classic Capital Pty Ltd
+61 8 9326 7630

Or visit: www.katanacapital.com.au