



ASX/MEDIA RELEASE

16 April 2007

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) ("Katana Capital") gives notice that the unaudited NTA per share before tax as at 31 March 2007 was \$1.337 per share.

	% Change	31/3/2007	28/2/2007
Net Tangible Asset before tax		\$29.244m	\$27.849m
NTA Backing per share before tax	3.14%	\$1.337	\$1.296
NTA Backing per share after tax		\$1.241	\$1.205

- ENDS -

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