



ASX/MEDIA RELEASE

14 February 2007

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited NTA per share before tax as at 31 January 2007 was \$1.283 per share.

	<b>% Change</b>	<b>31/1/2007</b>	<b>31/12/2006</b>
Net Tangible Asset before tax		\$27.490m	\$26.255m
NTA Backing per share before tax	4.7%	\$1.283	\$1.227
NTA Backing per share after tax		\$1.199	\$1.175

**- ENDS -**

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