



ASX/MEDIA RELEASE

15 March 2007

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited NTA per share before tax as at 28 February 2007 was \$1.296 per share.

	<b>% Change</b>	<b>28/2/2007</b>	<b>31/1/2007</b>
Net Tangible Asset before tax		\$27.849m	\$27.490m
NTA Backing per share before tax	1.03%	\$1.296	\$1.283
NTA Backing per share after tax		\$1.205	\$1.199

**- ENDS -**

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