



ASX/MEDIA RELEASE

11 January 2008

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited NTA per share before tax as at 31 December 2007 was \$1.411 per share.

	% Change	31/12/2007	30/11/2007
Net Tangible Asset before tax	4.128%	\$58.80	\$56.440
NTA Backing per share before tax	4.128%	\$1.411	\$1.354
NTA Backing per share after tax		\$1.265	\$1.225

- ENDS -

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