



ASX/MEDIA RELEASE

14 October 2008

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 30 September 2008 was \$0.905 per share.

	% Change	30/9/2008	31/8/2008
NTA Total before tax	(11.3%)	\$37.727m	\$42.551m
NTA Backing per share before tax	(11.3%)	\$0.905	\$1.021
NTA Backing per share after tax	(12.1%)	\$0.883	\$1.006

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