



ASX/MEDIA RELEASE

14 November 2007

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited NTA per share before tax as at 31 October 2007 was \$1.381 per share.

Katana Capital is pleased to note that the NTA performance for 31 October 2007 is after allowing for the provision of the dividend paid on 8 November 2007 of 2.5 cents per share.

	<b>% Change</b>	<b>31/10/2007</b>	<b>30/9/2007</b>
Net Tangible Asset before tax	6.2%	\$57.575	\$54.203
NTA Backing per share before tax	6.2%	\$1.381	\$1.300
NTA Backing per share after tax		\$1.252	\$1.195

**- ENDS -**

**For more information about Katana Capital Limited, please contact:**

Dalton Gooding  
Chairman - Katana Capital Ltd  
+61 8 9327 1777

Romano Sala Tenna  
Investment Manager – Classic Capital Pty Ltd  
+61 8 9326 7630

Or visit: [www.katanacapital.com.au](http://www.katanacapital.com.au)