



ASX/MEDIA RELEASE

15 December 2009

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 November 2009 was \$0.969 per share. The monthly NTA allows for the interim dividend declared and announced to the ASX on 20 November 2009.

| | % Change | 30/11/2009 | 31/10/2009 |
|----------------------------------|-----------------|-------------------|-------------------|
| NTA Total after tax | (1.41%) | \$40.196m | \$40.770m |
| NTA Backing per share after tax | (1.41%) | \$0.969 | \$0.983 |
| NTA Backing per share before tax | (1.35%) | \$0.970 | \$0.983 |

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