



ASX/MEDIA RELEASE

16 June 2008

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 May 2008 was \$1.149 per share.

	% Change	31/5/2008	30/4/2008
NTA Total before tax	1.74%	\$47.902m	\$47.080m
NTA Backing per share before tax	1.74%	\$1.149	\$1.129
NTA Backing per share after tax	1.52%	\$1.081	\$1.064

- ENDS -

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