



ASX/MEDIA RELEASE

14 April 2009

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 March 2009 was \$0.73 per share.

	<b>% Change</b>	<b>31/3/2009</b>	<b>28/2/2009</b>
NTA Total after tax	5.811%	\$30.295m	\$28.631m
NTA Backing per share after tax	5.811%	\$0.730	\$0.690
NTA Backing per share before tax	10.014%	\$0.629	\$0.572

**- ENDS -**

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