



ASX/MEDIA RELEASE

16 February 2009

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 January 2009 was \$0.69 per share.

	<b>% Change</b>	<b>31/1/2009</b>	<b>31/12/2008</b>
NTA Total after tax	(2.059%)	\$29.030m	\$29.640m
NTA Backing per share after tax	(2.135%)	\$0.696	\$0.711
NTA Backing per share before tax	(2.768%)	\$0.583	\$0.599

**- ENDS -**

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