



ASX/MEDIA RELEASE

13 February 2009

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 28 February 2009 was \$0.69 per share.

	% Change	28/2/2009	31/1/2009
NTA Total after tax	(1.375%)	\$28.631m	\$29.030m
NTA Backing per share after tax	(0.922%)	\$0.690	\$0.696
NTA Backing per share before tax	(1.835%)	\$0.572	\$0.583

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