



ASX/MEDIA RELEASE

14 January 2010

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 December 2009 was \$1.005 per share.

	% Change	31/12/2009	30/11/2009
NTA Total after tax	1.89%	\$40.955m	\$40.196m
NTA Backing per share after tax	2.58%	\$0.994	\$0.969
NTA Backing per share before tax	3.60%	\$1.005	\$0.970

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