



ASX/MEDIA RELEASE

14 May 2008

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 30 April 2008 was \$1.129 per share.

	% Change	30/4/2008	31/3/2008
NTA Total before tax	(0.29%)	\$47.080m	\$47.217m
NTA Backing per share before tax	(0.29%)	\$1.129	\$1.133
NTA Backing per share after tax	(0.2%)	\$1.064	\$1.066

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