



ASX/MEDIA RELEASE

12 September 2008

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 August 2008 was \$1.021 per share.

	% Change	31/8/2008	31/7/2008
NTA Total before tax	3.30%	\$42.551m	\$41.192m
NTA Backing per share before tax	3.30%	\$1.021	\$0.988
NTA Backing per share after tax	4.24%	\$1.006	\$0.965

- ENDS -

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