



ASX/MEDIA RELEASE

14 May 2009

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 April 2009 was \$0.77 per share.

	% Change	30/4/2009	31/3/2009
NTA Total after tax	5.618%	\$31.997m	\$30.295m
NTA Backing per share after tax	5.618%	\$0.771	\$0.730
NTA Backing per share before tax	9.313%	\$0.688	\$0.629

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