



ASX/MEDIA RELEASE

14 April 2008

NTA DISCLOSURE

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 March 2008 was \$1.133 per share. The NTA reduction takes into account the fully franked Interim Dividend of 2 cents per share, this was disclosed to the ASX on 27 March 2008.

	% Change	31/3/2008	29/2/2008
NTA Total before tax (\$'000)	(6.12%)	\$47.22	\$50.29
NTA Backing per share before tax	(6.12%)	\$1.133	\$1.207
NTA Backing per share after tax	(4.63%)	\$1.066	\$1.118

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