



ASX/MEDIA RELEASE

17 November 2008

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 October 2008 was \$0.751 per share.

	<b>% Change</b>	<b>31/10/2008</b>	<b>30/9/2008</b>
NTA Total before tax	(15.9%)	\$31.753m	\$37.727m
NTA Backing per share after tax	(17.0%)	\$0.751	\$0.905
NTA Backing per share before tax	(24%)	\$0.671	\$0.883

**- ENDS -**

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