



ASX/MEDIA RELEASE

15 December 2008

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 November 2008 was \$0.70 per share.

	<b>% Change</b>	<b>30/11/2008</b>	<b>31/10/2008</b>
NTA Total after tax	(6.8%)	\$29.171m	\$31.304m
NTA Backing per share after tax	(6.8%)	\$0.700	\$0.751
NTA Backing per share before tax	(11.1%)	\$0.587	\$0.660

**- ENDS -**

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