



ASX/MEDIA RELEASE

15 February 2012

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 January 2012 was \$0.915 per share.

	<b>% Change</b>	<b>31/1/2012</b>	<b>31/12/2011</b>
NTA Total after tax	3.89%	\$36.434m	\$35.070m
NTA Backing per share after tax	3.89%	\$0.928	\$0.893
NTA Backing per share before tax	5.78%	\$0.915	\$0.865

- ENDS -

**For more information about Katana Capital Limited, please contact:**

Dalton Gooding  
Chairman - Katana Capital Ltd  
+61 8 9327 1777

Romano Sala Tenna  
Investment Manager – Katana Asset Management Ltd  
+61 8 9220 9888

Or visit: [www.katanacapital.com.au](http://www.katanacapital.com.au)