



ASX/MEDIA RELEASE

14 January 2011

**NTA DISCLOSURE**

**Katana Capital Limited (ASX: KAT)** (“Katana Capital”) gives notice that the unaudited Net Tangible Assets (NTA) per share before tax as at 31 December 2010 was \$1.084 per share.

|                                  | <b>% Change</b> | <b>31/12/2010</b> | <b>30/11/2010</b> |
|----------------------------------|-----------------|-------------------|-------------------|
| NTA Total after tax              | 3.06%           | \$42.422m         | \$41.161m         |
| NTA Backing per share after tax  | 3.37%           | \$1.055           | \$1.021           |
| NTA Backing per share before tax | 4.62%           | \$1.084           | \$1.036           |

**- ENDS -**

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