



ASX/MEDIA RELEASE

12 October 2006

MAIDEN DIVIDEND

Katana Capital Limited (ASX: KAT) (“Katana Capital”) gives notice that the board of directors has declared a maiden dividend for Katana Capital out of profits earned for the period ending 30 June 2006.

Shareholders of Katana Capital owning fully paid ordinary shares will be entitled to a dividend of 1.5 cent per ordinary share. For the purposes of the dividend the record date is 23rd October 2006, the “ex-dividend” date in accordance with the ASX timetable noted in Appendix 6A will be Wednesday 18th October 2006. The dividend will be franked to the extent allowable pursuant to the completion of Katana Capital’s income tax return and advice from the company’s tax advisors.

On the 14th September 2006 when Katana Capital lodged its Appendix 4E with the ASX, the board had not yet met to resolve to declare a dividend.

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